

- Investment
- Support
- Center

AGRICULTURE

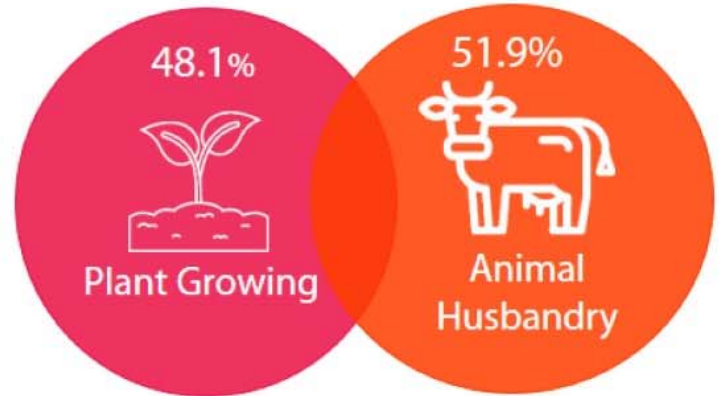
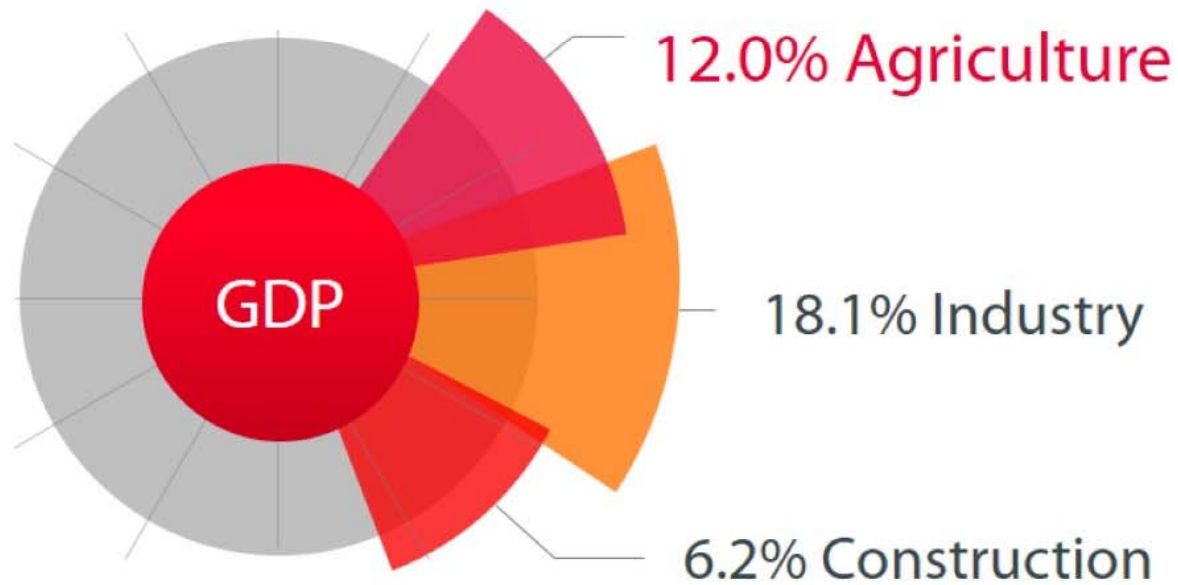
SECTOR BRIEF OVERVIEW



AGRICULTURE



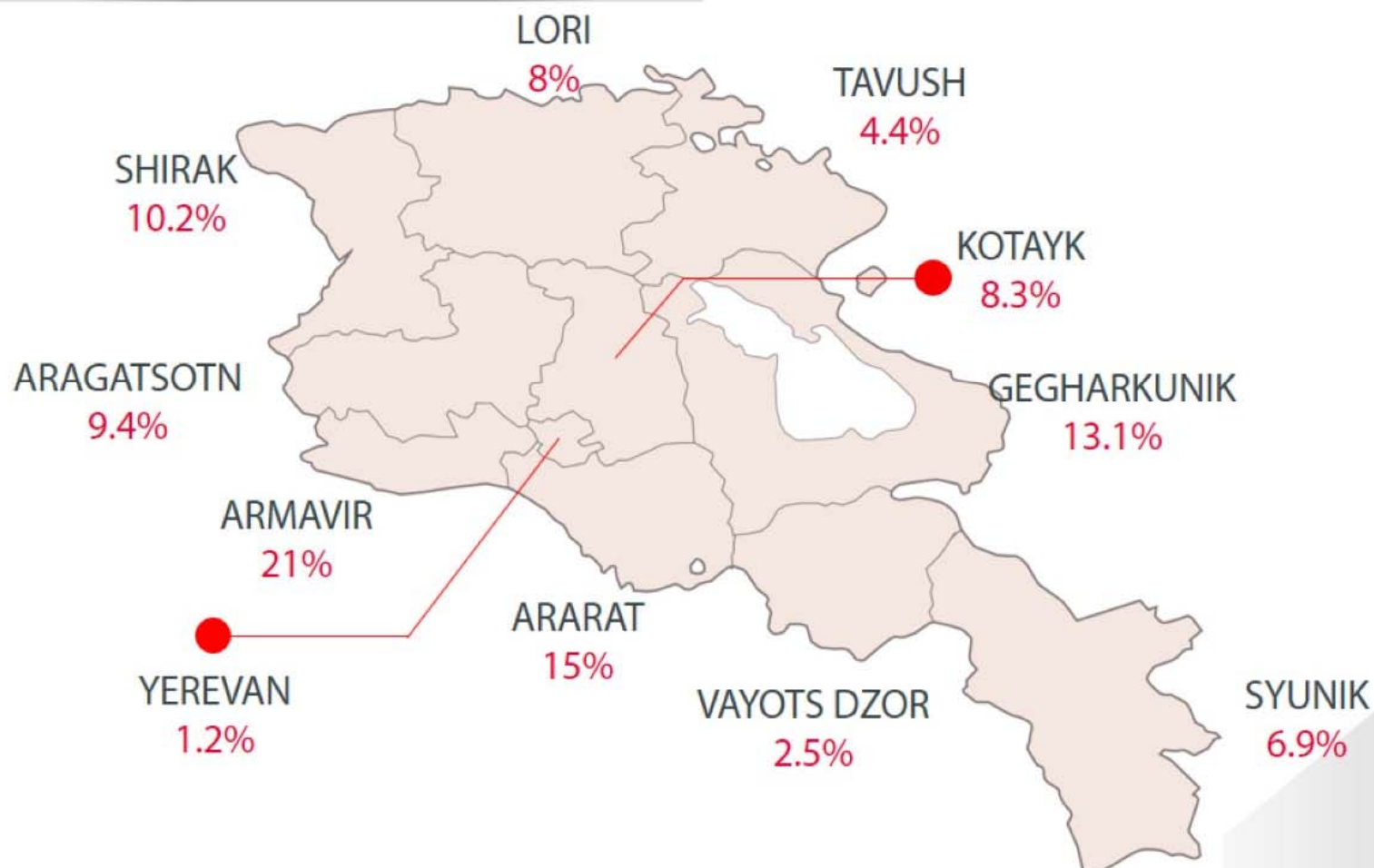
**GROSS
AGRICULTURAL
OUTPUT
1.755 \$ BLN**



GROSS AGRICULTURAL OUTPUT BY MARZES



10 MARZES
AND THE
CAPITAL



AGRICULTURE SECTORAL OVERVIEW



**796.5 MLN. USD
EXPORT OF AGRO
PRODUCTS**



2,043,000 ha
Total agricultural land



445,600 ha arable land
of which
242,800 ha is being utilized
154,900 ha is being irrigated



1.1 mln ha. pasture land



59,134 ha
Vineyard & Orchards



2,000 ha
Greenhouses



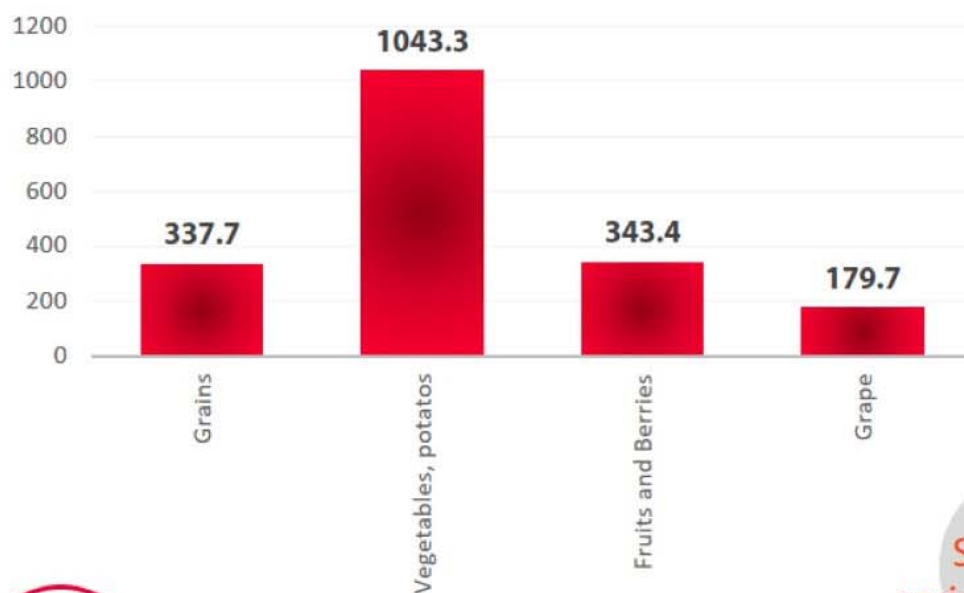
334,000
Farms



Excellent altitude and climate
Avg. 307 sunny days & 2,280 hours sunshine

PRODUCTION

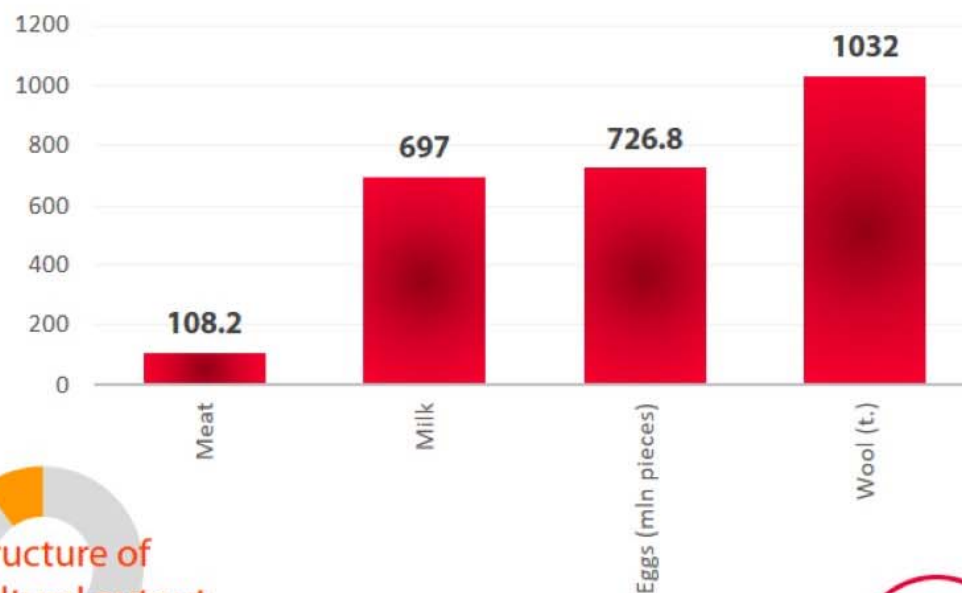
Production of main types of plant growing output (thsd t.)



11.6%

Grain Production growth in 2018

Production of main cattle breeding products (thsd t.)



Eggs Production growth in 2018

6.4 %



■ Household Plots 5%

■ Commercial Organizations 95%

EXPORT



**14% EXPORT
GROWTH IN 2019**



80%

Processed Food

13%

Plant growing products

6%

Cattle and cattle
breeding products

1%

Other



94 330 tons Fruits and
Berries



46 437 tons
Vegetables



2 150 tons Cheese

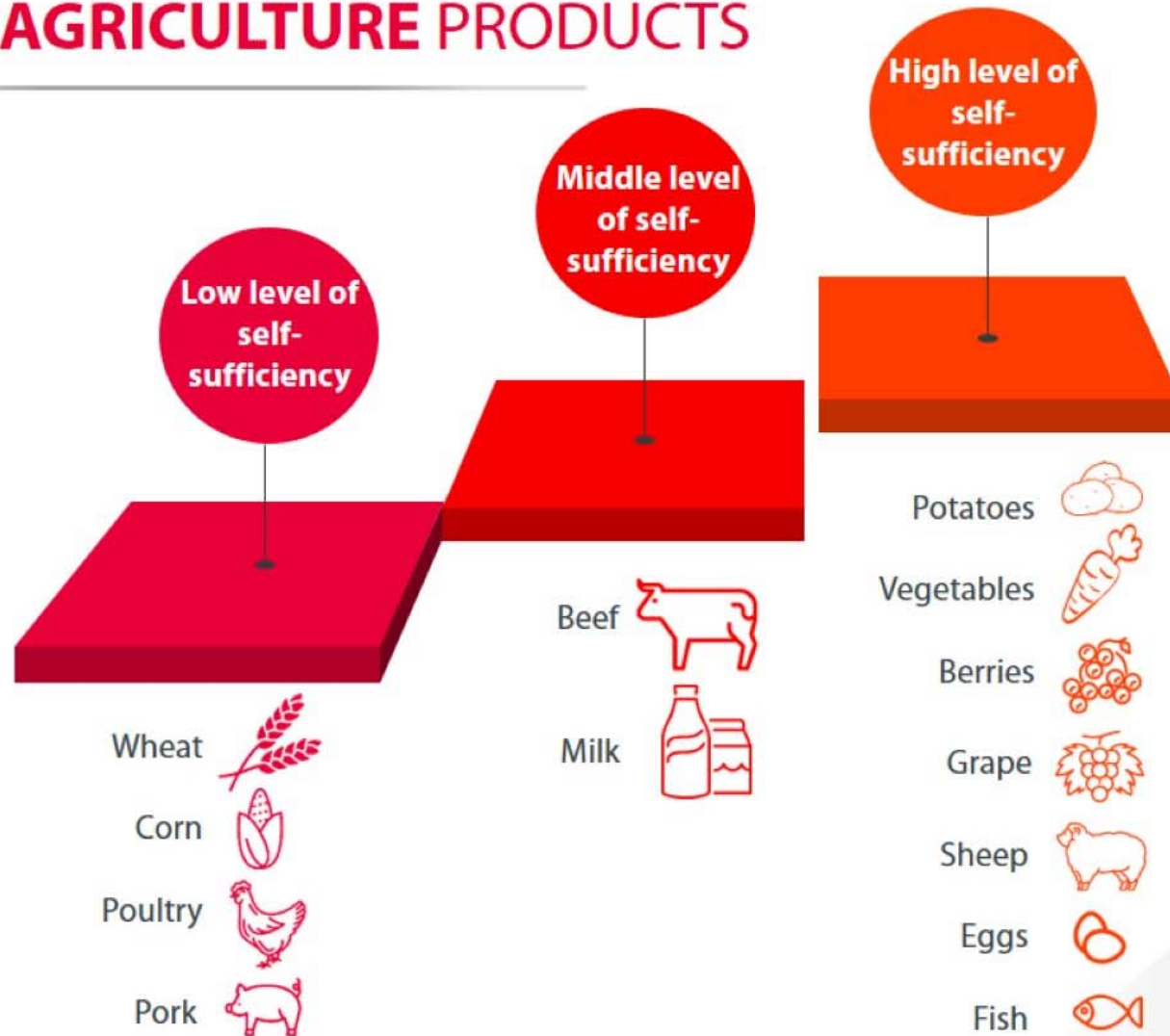
➤ **796.5 mln. usd Export of Agro Products**

➤ **30% of Total Export**



**HIGH MARGIN
AND PREMIUM
MARKET
ACCESS**

MAIN AGRICULTURE PRODUCTS





**VAST
RENEWABLE &
HIGH QUALITY
WATER SOURCES**

PROMISING SECTORS IN AGRICULTURE





STATE SUPPORT PROGRAMS FOR AGRICULTURE

FINANCIAL INCENTIVES



AGRICULTURE LOAN INTEREST
RATE SUBSIDE PROGRAM



CONSTRUCTION/RECONSTRUCTION
OF "SMALL AND MEDIUM" "SMART"
LIVESTOCK COMPLEXES



IMPLEMENTATION OF SMALL
AND MEDIUM
GREENHOUSES.



THE LEASING OF AGRICULTURAL
MACHINERY



CREATION OF GRAPE AND
INTENSIVE ORCHARDS AND BERRIES
DEVELOPED IN ARMENIA.



CO-FINANCING FOR THE
INTRODUCTION OF
MODERN IRRIGATION
SYSTEMS PROGRAM

Useful link: <https://mineconomy.am/page/1338>

WHY ARMENIA

FDI LEGISLATION

OWNERSHIP



100% ownership of resident legal entities is permitted for foreigners

EQUAL TREATMENT



Legal regime no less favorable than the one for nationals, unless a more favorable regime is provided by a respective treaty

NO RESTRICTIONS



Unrestricted access to almost any sector and geographic location within country

LAND OWNERSHIP



Companies registered by a foreigner in Armenia have the right to buy land. Foreign citizens can have long-term lease contracts

- ✓ Free exchange of foreign currencies
- ✓ No restrictions on staff recruitment

- ✓ No restrictions on remittances
- ✓ Free repatriation of profit

COUNTRY RATING

DOING BUSINESS INDEX 2020

Among 190 countries

47



WORLD BANK GROUP



FitchRatings



MOODY'S

OECD FDI REGULATORY RESTRICTIVENESS INDEX

Among 70 countries

10

Including all OECD
countries and G20



OECD

ECONOMIC FREEDOM INDEX 2020

Among 186 countries

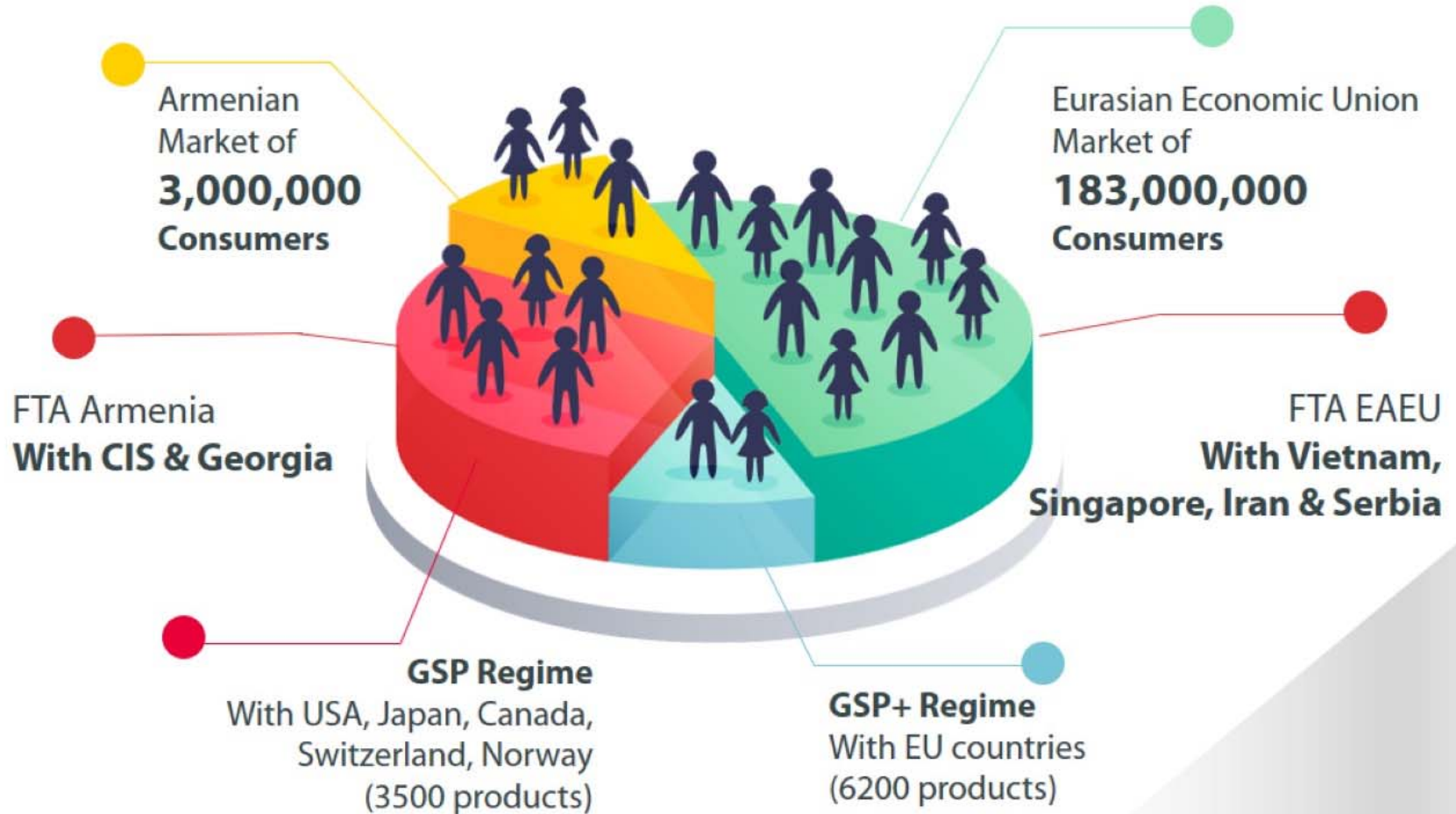
34

The
Heritage Foundation

MARKET & TRADE



**GATEWAY TO
MAJOR MARKETS**



CONTACT US



5a, Mher Mkrtchyan St.
0010 Yerevan, Armenia



onewindow@isc.am
alina.yeghiazaryan@isc.am

www.ISC.am